

# STREAM

## 2023 INTERNSHIPS



### ABOUT US

At STREAM, our mission is to educate, train, mentor and provide scholarship and internship opportunities to college students from underrepresented groups in the area of asset management, with the ultimate goal of increasing industry representation.

### FUND ASSIGNMENTS



STREAM internships provide real-world training. Students leave with deeper understanding of what a job in asset management entails. Educational and networking events cover various industry topics such as allocator groups and portfolio management.

Sample Responsibilities:

- Hedge Fund - fundamental research, meetings and calls with management teams, attend investment committee meetings.
- Private Equity - support deal analysis, valuation modeling.
- Real Estate - participate in management meetings, budget review, work progress inspection.
- Consultant/Advisor - Private fund investment analysis, fund due diligence.
- Outsource CIO - Support investment capabilities of endowments, foundations, and other long-term investors.

### INTERNSHIP SUPPORT



Student liaison/mentorship match provides students with long-lasting networking and mentoring opportunities, as well as provides personal contacts during the program with individuals the intern can use as a resource. Opportunity to network with several industry leaders to seek advice/share experiences.

Local asset managers and executive leaders share their career journeys, keys to success, and topics integral to having a successful future in asset management.

### INTERNSHIP CLOSING CEREMONY



Interns will leverage their experience and discuss their background, internship learnings, and career aspirations with a large group of industry leaders. Opportunity to network and establish relationships with senior members of the investment community.

### WHO WE ARE

- Leading Hedge Fund, Private Equity, Real Estate Investors, Consultant/Advisors, and Outsource CIOs to the industry.
- See additional details about firms involved on the following pages.

### WHY STREAM

- Large network of industry leaders that care about your success.
- Aggregate AUM/AUA of \$451.5 billion.
- 100% of alumni graduates in full-time roles within the industry at AFO Capital, Aksia, CBRE, Crestline, and Loomis Sayles.
- Alumni students with subsequent internships with firms including: Canyon Partners, Credit Suisse Investment Banking, and Evercore Investment Banking.

### INTERNSHIP DETAILS

- Expecting 40 internships in Dallas, Ft. Worth, Houston, Austin, Charlotte, Cincinnati, Denver, & New York
- Minimum \$10,000 in pay/scholarship
- 2-year license to Wall Street Prep
- Housing/Travel stipend in addition to pay
- Access to exclusive educational content
- Networking opportunities with industry executives
- Career long support/annual alumni events

### APPLY HERE:



### MORE INFO HERE:



### APPLICATION PERIOD:

SEP. 1, 2022- NOV. 30, 2022



## Dallas



**Altschuler and Company ("ALT+CO")**, founded in 2009 and based in Dallas, Texas, is a real estate advisory firm. Internship will be full-time, in-person from June to mid-August. \$10,000 scholarship awarded post-internship.



**Barrow Hanley** is a leader in global value investing, delivering consistent process, collaborative culture, and singular focus on value across equities and fixed income. We are based in Dallas, TX. Internship will be in-person from June to mid-August with hours generally from 8 am to 4 pm, M-F. \$10,000 scholarship awarded post-internship.



**Bowie Capital Management** was founded in 2014 in Richardson, TX and is an investment management firm which focuses on owning opportunistic, long horizon public equities. Internship would be full-time in-person from June to August. Hours are from 9AM to 5PM, Monday to Friday. Hourly pay eligible for overtime and if paid under \$10,000, remaining amount will be a scholarship awarded post-internship.



**BWCP** is a long/short equity hedge fund based in Dallas, TX. Internship will be in-person from June to mid-August with hours generally from 8 am to 4 pm, M-F. \$10,000 scholarship awarded post-internship.



**Cambridge Associates** is a global investment firm whose clients include endowments, foundations, pensions, private clients, and institutional investors from around the globe. Founded in 1973 and headquartered in Boston, MA. The internship will be full-time (40 hours per week) from June to mid-August, in-person, based in our Dallas office. Hourly pay with eligibility for overtime and compensation is expected to meet \$10,000 scholarship award. Potential to be extended full-time role to join firm post-graduation.



**Canyon Partners, LLC** is a multi-strategy, alternative asset management firm with over \$25 billion in assets that was founded in 1990. The summer internship will be full-time salaried position with the exact dates and length to be determined. Any amount below \$10,000 will be awarded as a scholarship after the completion of the program.



**CH Investment Partners**, based in Dallas, TX, is an investment adviser to ultra-high net worth families. Internship will be in-person. Hourly pay eligible for overtime and if paid under \$10,000, remaining amount will be a scholarship awarded post-internship.



**Civitas Civitas** is a Dallas-based alternative investment manager, founded in 2009, offering compelling, niche opportunities in U.S. real estate. Civitas exists to create opportunities that enrich our communities, investors, and employees alike. Driven by relentless creativity, Civitas digs deeper to uncover opportunities that others miss. The internship will be in-person from June to mid-August, with hours generally from 9 AM to 5 PM, Monday – Friday. Hourly pay eligible, if paid under \$10,000 total, the remaining amount will be a scholarship awarded post-internship.



**Highside Global Management**, founded in 2016 is a long/short equity hedge fund based in Dallas, TX at the Old Parkland Campus. Internship will be full-time from June to Mid-August, in-person. \$10,000 scholarship awarded post-internship.



**Hudson Way Capital Management** is a Dallas, TX based investment management firm founded in 2014. Internship will be from June to Mid-August with hours generally from 8 am to 4 pm, M-F. \$10,000 scholarship awarded post-internship. Potential to extend internship (paid) beyond Mid-August if both parties agree.



**Permian Investment Partners, LP.**, founded in 2008 with office in Dallas and New York, is a global investment firm focused on management quality with an emphasis in Western Europe. Internship will be full-time in Dallas from mid-May through July, in-person, with hours generally from 9am to 5pm, M-F. Any compensation less than \$10,000 will be a scholarship awarded post-internship.



**Ranger Investments** is an institutional investment firm based in Dallas. We specialize in U.S. small and micro cap strategies. Internship will be in-person from June to Mid-August with hours generally from 8 am to 4 pm, M-F. \$10,000 scholarship awarded post-internship.



**Regan Capital** was founded in 2011 and is a structured credit manager based in Dallas, TX, with expertise in mortgage-backed securities. The internship will be in-person from June to Mid-August, with hours generally from 8 am to 5 pm, M-F. hourly pay eligible, if paid under \$10,000, the remaining amount will be a scholarship awarded post-internship.



**Rudick Construction Group (RCG)** serves as a full-service commercial General Contractor delivering projects in Louisiana and Texas. RCG steps in at any stage of a project's life cycle to complete the build. The internship will provide an opportunity to participate in management meetings, learn payroll and account management, review the company's assets and liabilities, manage funds for a construction project, review work progress for projects, and review budgets. The internship will be in-person from June to Mid-August, with hours generally from 8 am to 5 pm, M-F. hourly pay eligible, if paid under \$10,000, the remaining amount will be a scholarship awarded post-internship.

## Dallas



**Socorro Asset Management** is an institutional, long only, multi-asset firm based in Dallas, TX. Internship will be in-person from June to July with hours generally from 10 am to 4 pm, 4 days a week. \$10,000 scholarship awarded post-internship.



Strengthening Racial Equity in Asset Management

**STREAM Foundation** is a Dallas, TX based non-profit with the goal of increasing industry representation for underrepresented groups in the asset management industry. Internship will be in-person from June to Mid-August with hours generally from 9 am to 4 pm, M-F. \$10,000 scholarship awarded post-internship.



**Webs Creek Capital** is an energy focused long/short equity hedge fund based in Dallas, TX. Internship will be in-person from June to Mid-August with hours generally from 8 am to 4 pm, M-F. \$10,000 scholarship awarded post-internship.

## Fort Worth & New York



**Crestline Investors, Inc.**, founded in 1997 and based in Fort Worth, Texas, is an institutional alternative investment management firm. Internship will be full-time from June to mid-august, in-person. hourly pay eligible for overtime and if paid under \$10,000, remaining amount will be a scholarship awarded post-internship.

## Charlotte



**Global Endowment Management (GEM)** is a leading outsourced Chief Investment Office (OCIO) providing institutional investment capabilities for endowments, foundations, and other long-term investors. For over fifteen years GEM has stewarded the financial assets of our clients to enable them to fulfill their missions. GEM's history is deeply rooted in endowment-style investing, with today's approach modernized to offer custom solutions tailored to each client's unique investment needs. For more information visit [www.globalendowment.com](http://www.globalendowment.com). Internship will be full-time from May to Mid-August, in-person. Hourly paid, if paid under \$10,000, remaining amount will be a scholarship awarded post internship.

## Austin



**Hazoor Partners** is an investment firm based in Austin, TX focused on niche alternative investments and digital assets. Full-time internship will be from March to June, with flexible hours and remote working option. A \$10,000 scholarship will be awarded post-internship.

## Cincinnati



**Fund Evaluation Group, Inc.**, founded in 1988 and based in Cincinnati, OH, is an institutional investment firm. Internship will be full-time from May to Mid-August, in-person. Hourly paid, overtime eligible. If paid under \$10,000, remaining amount will be a scholarship awarded post internship.

## Denver/Dallas



**Delta-v Capital** is a Growth Equity firm with employees in Texas and Colorado. We combine an institutional approach with flexibility and creativity to uncover differentiated minority investment opportunities within technology businesses. We partner with management teams of high-growth businesses to accelerate profitable revenue growth and create value beyond their current trajectory. Internship will be full-time from June to mid-August, hourly pay and if paid under \$10,000, remaining amount will be a scholarship awarded post-internship.

## Houston



**Carnelian Energy Capital**, founded in 2015 and based in Houston, Texas, is a North American-focused investment firm with an established track record of value creation across the energy sector. Internship will be in-person and full-time from late May through late July (~8 weeks in total, with specific dates to be discussed) and will pay \$5,000 per month (minimum \$10,000 total).

